



*Agenda for visit with Dr. _____
Monday, February 18, 2013*

Introductions

Objectives

- Establish trusting relationship with new primary care physician
- Establish health goals

Discussion topics

- Why I chose you
- Communication methods in your practice/how it functions
- Past medical history and medications – see attached
 - Review list of medical history, previous hospitalizations and surgeries
 - Review medication list
 - Review list of specialists on my team, preferred hospital and pharmacy
- Current healthcare issues
 - Feeling short of breath while walking
 - Recent fall
- Preventive care
- Healthcare goals
- Healthcare proxy/power of attorney/advance directives

Plan of action/next steps

Additional questions

- I recently read an article about your physician practice and the relationship it has with the local hospital. Could you elaborate on that relationship?
- How are phone calls managed within your practice?
- I understand you see patients three days a week in the office, what happens if I have a need on another day?
- What happens if I am hospitalized?

Summary